



JBoss Drools - Viva Le Drools Declarative Behavioural Modelling

An Integrated Al approach



Mark Proctor

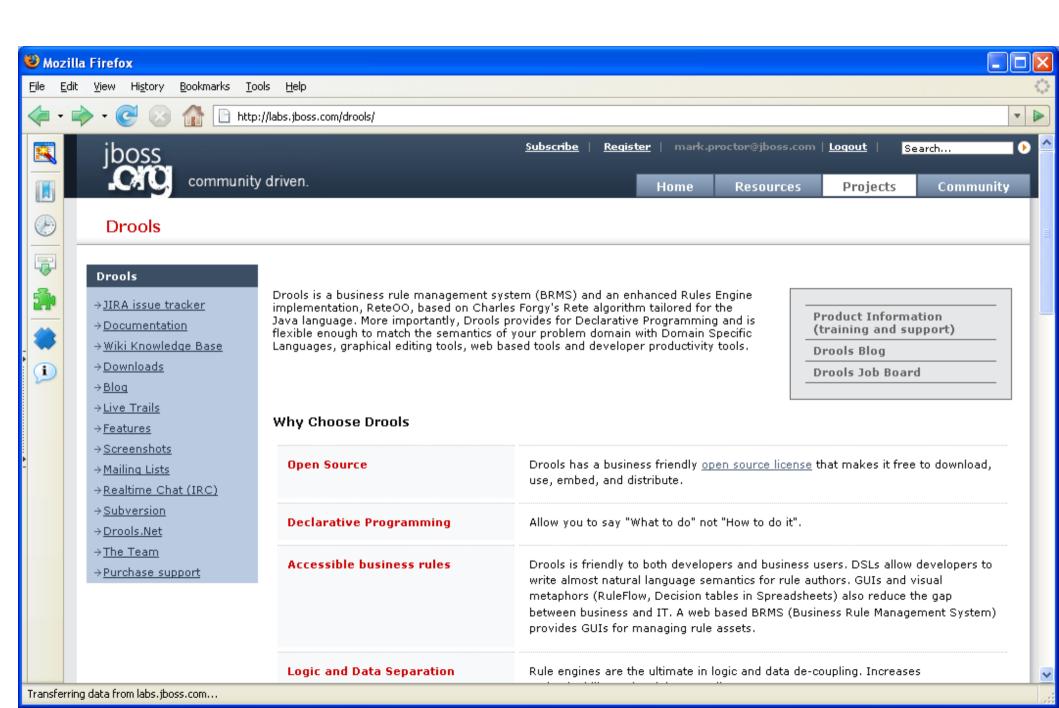
Project Lead

- The SkyNet funding bill is passed.
- •The system goes online on August 4th, 1997.
- Human decisions are removed from strategic defense.
- SkyNet begins to learn at a geometric rate.
- •It becomes self-aware at 2:14am Eastern time, August 29th
- In a panic, they try to pull the plug.
- And Skynet fights back



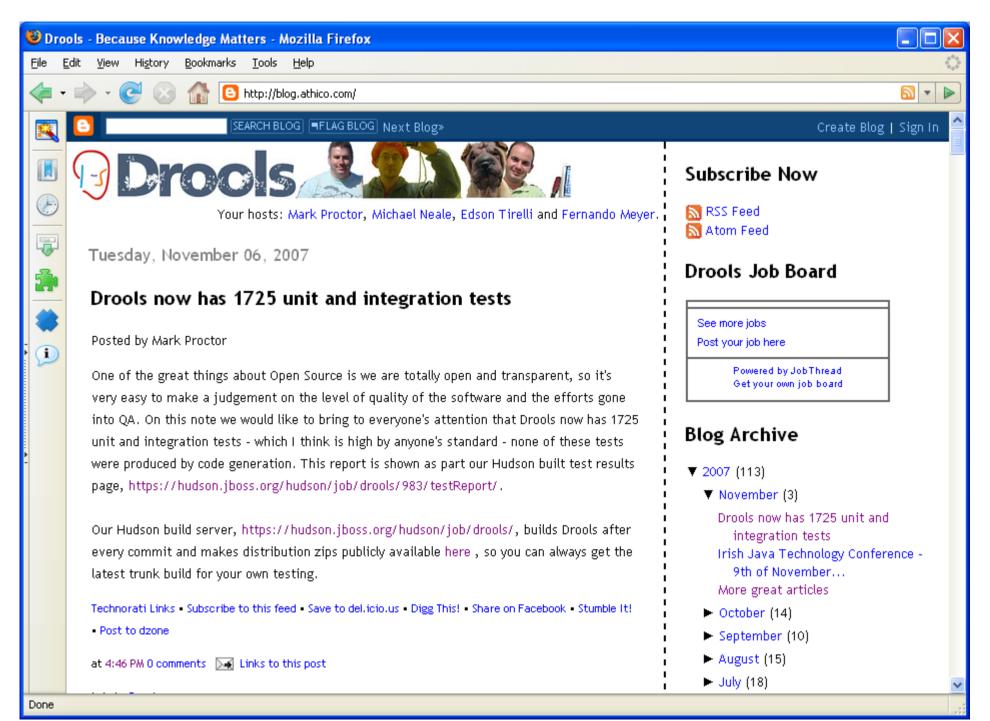


Droos http://labs.jboss.com/drools





Drools http://blog.athico.com





Account

long accountNo double balance

Cashflow

Date date double amount int type long accountNo

AccountingPeriod

Date start Date end



Drocks Creating Views with Triggers

date	amount	type	accountNo
12-Jan-07	100	CREDIT	1
2-Feb-07	200	DEBIT	1
18-May-07	50	CREDIT	1
9-Mar-07	75	CREDIT	1

AccountingPeriod	
start	end
01-Jan-07	31-Mar-07

Account	
accountNo	balance
1	0

increase balance for AccountPeriod Credits

select * from Account acc, Cashflow cf, AccountPeriod ap where acc.accountNo == cf.accountNo and cf.type == CREDIT cf.date >= ap.start and cf.date <= ap.end

trigger : acc.balance += cf.amount

CashFlow		
date	amount	type
12-Jan-07	100	CREDIT
18-May-07	50	CREDIT

Account	
accountNo	balance
1	-50

decrease balance for AccountPeriod Debits

```
select * from Account acc,
    Cashflow cf, AccountPeriod ap
where acc.accountNo == cf.accountNo and
     cf.type == DEBIT
     cf.date >= ap.start and
     cf.date <= ap.end
```

trigger : acc.balance -= cf.amount

CashFlow		
date	amount	type
2-Feb-07	200	DEBIT



Droots Creating Views with Triggers

date	amount	type	accountNo
12-Jan-07	100	CREDIT	1
2-Feb-07	200	DEBIT	1
18-May-07	50	CREDIT	1
9-Mar-07	75	CREDIT	1

AccountingPeriod	
start	end
01-Apr-07	30-Jun-07

Account	
accountNo	balance
1	0

increase balance for AccountPeriod Credits

select * from Account acc, Cashflow cf, AccountPeriod ap where acc.accountNo == cf.accountNo and cf.type == CREDIT cf.date >= ap.start and cf.date <= ap.end

trigger : acc.balance += cf.amount

CashFlow		
date	amount	type
2-Feb-07	200	CREDIT

Account accountNo balance 150

decrease balance for AccountPeriod Debits

select * from Account acc, Cashflow cf, AccountPeriod ap where acc.accountNo == cf.accountNo and cf.type == DEBIT cf.date >= ap.start and cf.date <= ap.end

trigger : acc.balance -= cf.amount

CashFlow		
date	amount	type

Drocks What is a Rule

Quotes on Rule names are optional if the rule name has no spaces.

```
salience <int>
agenda-group <string>
no-loop <boolean>
auto-focus <boolean>
duration <long>
```

RHS can be any valid java. Future versions will support other languages, i.e Groovy

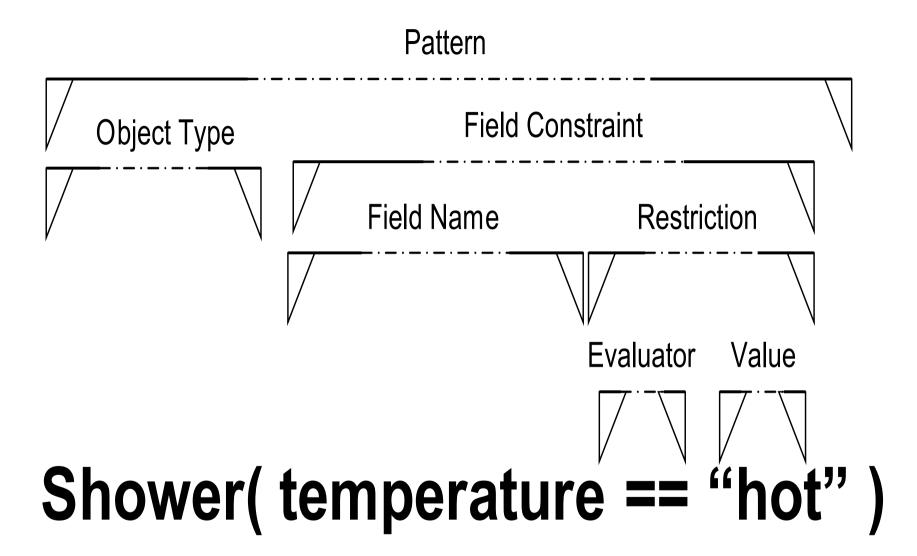


Drocks What is a Rule

```
specific passing of
              Methods that must
              be called directly
                                                      instances
            public void helloMark(Person person)
                    ( person.getName().equals(
                                                       mark
                      System.out.println( Hello Mark
Rules can never
be called directly
                                      Specific instances
                                      cannot be passed.
             ule
                    Hello Mark
                 when
                      Person( name
                                           mark
                                                            LHS
                 then
                      System.out.println(
                                               Hello Mark
            end
```

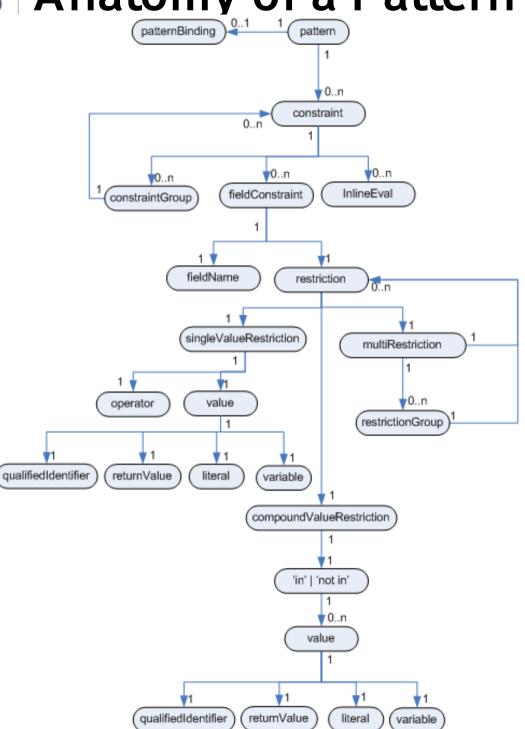
RHS







Oproofs Anatomy of a Pattern



Our First Rule

```
select * from Account acc,
     Cashflow cf, AccountPeriod ap
where acc.accountNo == cf.accountNo and
     cf.type == CREDIT
     cf.date >= ap.start and
                                Pattern
     cf.date <= ap.end
 Pattern Binding
                                          field Binding
rule "in rease balance for Account?
                                                 Credits"
     when
                                                        Variable Restriction
          ap : AccountPeriod()
          acc : Account ( $accountNo : accountNo
         CashFlow( type == CREDIT,
                               accountNo == $accountNo,
Literal Restriction
                               date >= ap.start && <= ap.end,
                               $ammount : ammount
     then
         acc.balance += $amount;
                                                     Multri Restriction - Variable
end
                                                     Restriction
                                             field Binding
       Consequence (RHS)
```



Droos Rules as a "view"

date	amount	type	accountNo
12-Jan-07	100	CREDIT	1
2-Feb-07	200	DEBIT	1
18-May-07	50	CREDIT	1
9-Mar-07	75	CREDIT	1

AccountingPeriod	
start	end
01-Jan-07	31-Mar-07

```
Account
                      balance
    accountNo
```

```
rule "increase balance for AccountPeriod
      Credits"
  when
    ap : AccountPeriod()
    acc : Account( $accountNo : accountNo )
    CashFlow( type == CREDIT,
              accountNo == $accountNo,
              date >= ap.start && <= ap.end,
              $ammount : ammount )
  t.hen
    acc.balance += $amount;
end
```

```
rule "decrease balance for AccountPeriod
      Debits"
  when
    ap : AccountPeriod()
    acc : Account( $accountNo : accountNo )
   CashFlow( type == DEBIT,
              accountNo == $accountNo,
              date >= ap.start && <= ap.end,
              $ammount : ammount )
  t.hen
    acc.balance -= $amount;
end
```

CashFlow		
date	amount	type
12-Jan-07	100	CREDIT
18-May-07	50	CREDIT

CashFlow		
date	amount	type
2-Feb-07	200	DEBIT

Account	
accountNo	balance
1	-50



Drocks Rules as a "view"

date	amount	type	accountNo
12-Jan-07	100	CREDIT	1
2-Feb-07	200	DEBIT	1
18-May-07	50	CREDIT	1
9-Mar-07	75	CREDIT	1

AccountingPeriod	
start	end
01-Apr-07	30-Jun-07

Account				
accountNo	balance			
1	0			

```
rule "increase balance for AccountPeriod
                                            rule "decrease balance for AccountPeriod
      Credits"
  when
                                              when
    ap : AccountPeriod()
                                            acc : Account( $accountNo : accountNo )
    acc : Account( $accountNo : accountNo )
end
```

CashFlow(type == CREDIT,	CashFlow(type == DEBIT,
	accountNo == \$accountNo,		accountNo == \$accountNo,
	date >= ap.start && <= ap.end	,	<pre>date >= ap.start && <= ap.end,</pre>
	<pre>\$ammount : ammount)</pre>		<pre>\$ammount : ammount)</pre>
then		then	
acc.balan	ce += \$amount;	acc.balan	ce -= \$amount;
ıd		end	
CashFlow		OssbElson	

Debits"

ap : AccountPeriod()

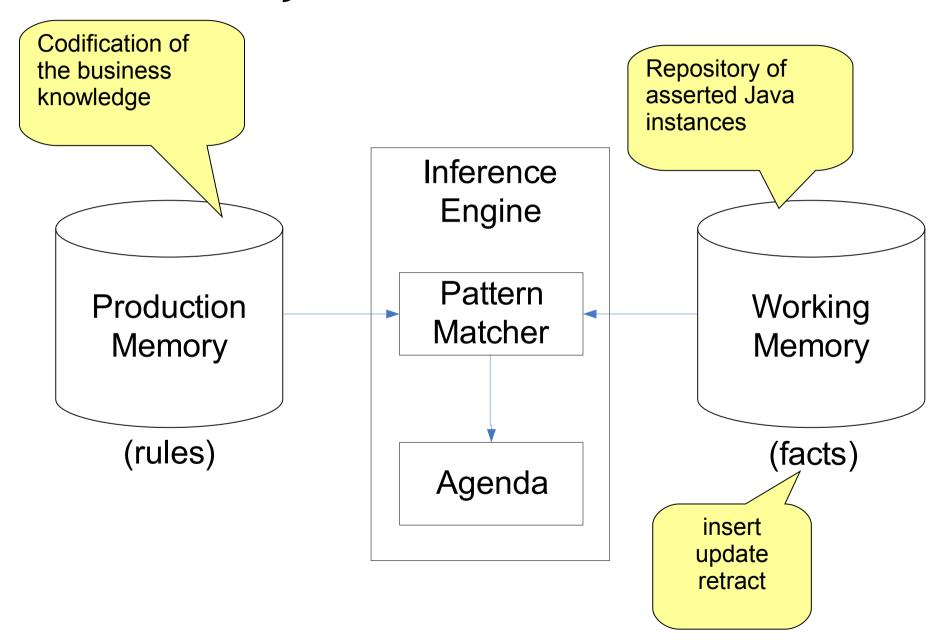
CashFlow			CashFlow	
date amount type				ount
2-Feb-07	200	CREDIT	date	Julit

Account				
accountNo balance				
1	150			

type

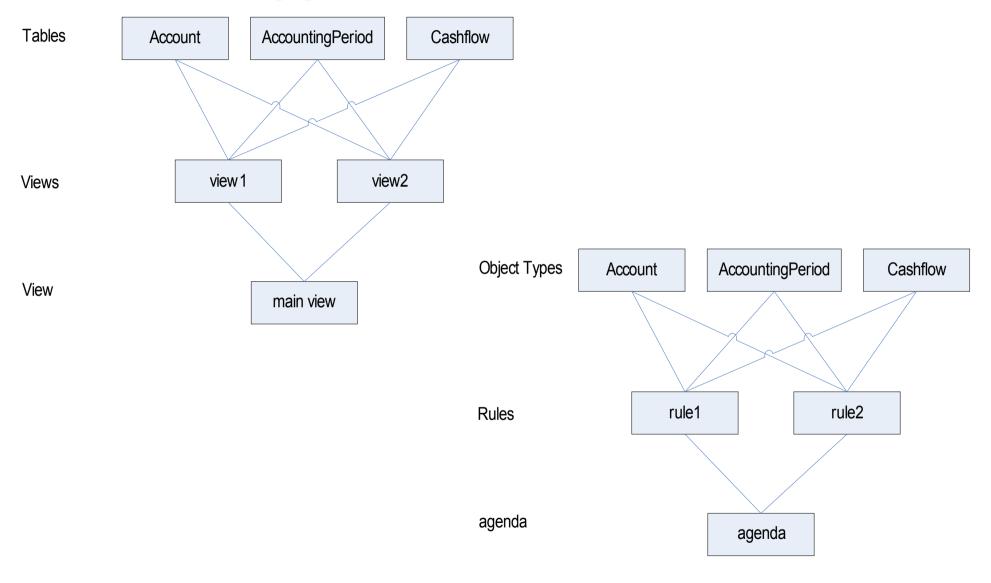


Proces What is a Production Rule System





Production Rule System Approximated by SQL and Views





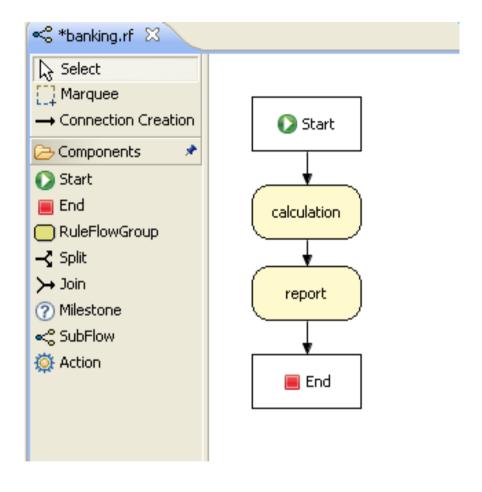
Drools Conflict Resolution with Salience

Salience rule "Print blance for countPeriod"

```
salience -50
  when
     ap : AccountPeriod()
    acc: Account()
  then
    System.out.println( acc.accountNo + ": " acc.balance );
end
```

Agenda		
1	increase balance	
2	decrease balance	arbitrary
3	increase balance	
4	print balance	

Procis RuleFlow



```
rule "increase balance for AccountPeriod Credits"
    ruleflow-group "calculation"
  when
    ap : AccountPeriod()
    acc : Account( $accountNo : accountNo )
    CashFlow( type == CREDIT,
               accountNo == $accountNo.
               date >= ap.start && <= ap.end,
               $ammount: ammount)
  then
    acc.balance += $amount;
end
                ruleflow-group
rule "Print blance" of AccountPeriod"
    ruleflow-group "report"
  when
    ap : AccountPeriod()
    acc: Account()
  then
    System.out.println( acc.accountNo + ": " acc.balance );
end
```

```
not Bus( color == "red" )
           not
                alance for AccountPeriod Credits"
rule "increa
    when
        ar: AccountingPeriod()
        not AccountingPeriod( start < ap.start)</pre>
        acc : Account( $accountNo : accountNo )
        CashFlow( type == CREDIT,
                  accountNo == $accountNo,
                  date >= ap.start && <= ap.end,
                   $ammount : ammount )
    then
        acc.balance += $amount;
end
```

'not', 'exists', 'forall'



Drocks Using 'not' existential

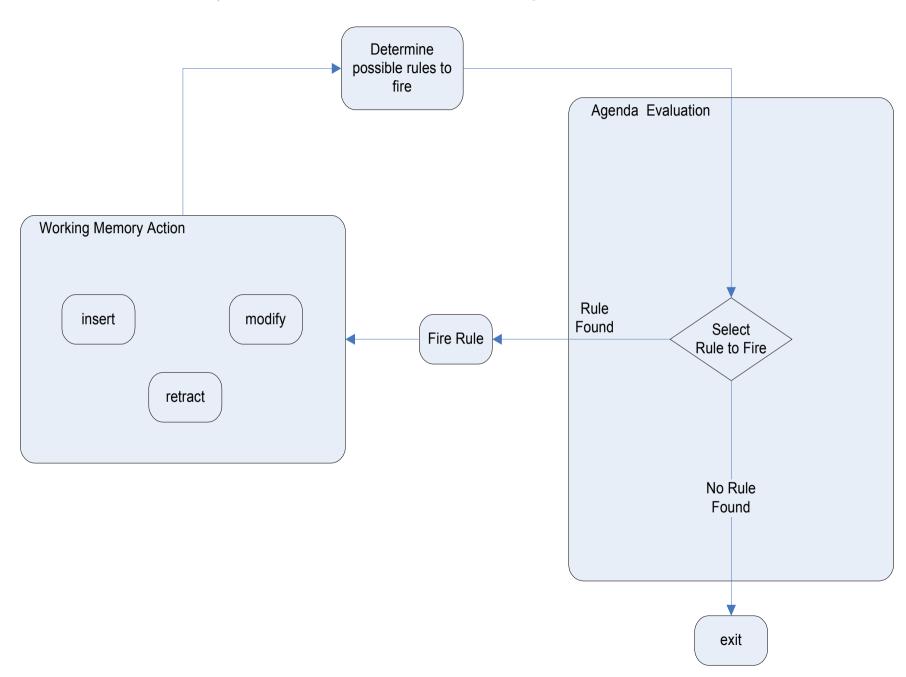
```
rule "Test 01 - Credit Cashflow"
        salience 100
                        from accumulate
   when
       UpdatingAccount(
                             ant: account)
       CurrentAccounting riod( $start : start, $end : end )
       Number ( $sum : JubleValue )
            from accumulate( $c : Cashflow( type==Cashflow.CREDIT,
                                            account == $account,
                                            date >= $start && <= $end,
                                             $amount : amount )
                              sum($c.getAmount()))
   then
       System.out.println("CREDIT: " + \$end + ": " + \$sum);
       $account.balance += $sum);
end
```

'from', 'collect', 'accumulate'

```
Namespace for all
                            package members
package com.sample
                                    Imports can be used in
import java.util.Map
                                   functions and rules. Uses
import com.sample.Cheese-
                                   valid java import syntax
global Cheese cheese
function void exampleFunction(Cheese cheese) {
    System.out.println( cheese );
rule
       A Cheesy Rule
    when
        &.
    then
        &.
end
```



Oprocis Two Phase System



Drocks Features

Engine

- Full Rete Implementation -- with high performance indexing
- Dynamic RuleBases
- S tateful and S tateless Execution Modes
- Async operations
- Rete and Sequential Rete
- Rule Agent
- Optional Data Shadowing
- Pluggeable Dialects

Propositional Logic

- Literal Restriction
- Variable Restriction
- Return Value Restriction
- Jointed and dis-jointed Connectives allowed '&&' ' | f
- inline-Eval

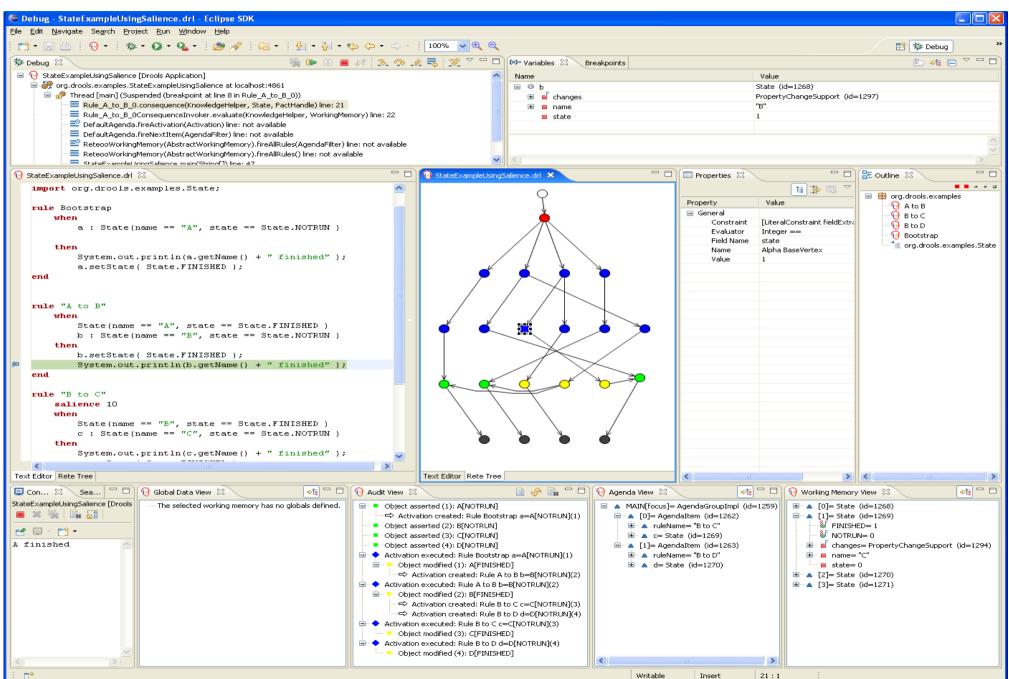
Droots Features

- First Order Logic (Quantifiers)
 - And
 - Or
 - Exists
 - Not
 - Accumulate
 - Collect
 - From
 - Forall
 - Nesting of any CE inside of 'and' and 'or'
 - S upport for both infix and prefix 'and'/or' CEs
 - Nesting and Chaining of 'from', 'accumulate', 'collect'

Droots Features

- Execution Control
 - Conflict Resolution (salience) Now pluggeable
 - Agenda Filters
 - Agenda Groups
 - Activation Groups
 - Rule Flow
 - Attributes (no-loop, lock-on-active)
- Temporal Rules
 - S cheduler for rule duration will fire when a rule is true for X duration
- Truth maintenance
 - Logical Insertions
- Event Model
 - Working Memory, Agenda, Rule Flow and Rule Base

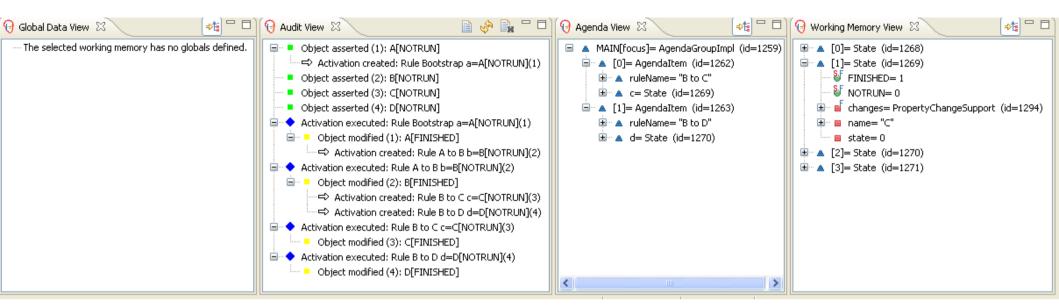
Procis Eclipse IDE



```
import org.drools.examples.State;
  rule Bootstrap
      when
          a : State(name == "A", state == State.NOTRUN )
      then
          System.out.println(a.getName() + " finished" );
          a.setState(State.FINISHED);
   end
  rule "A to B"
      when
          State(name == "A", state == State.FINISHED )
          b : State(name == "B", state == State.NOTRUN )
      then
          b.setState( State.FINISHED );
          System.out.println(b.getName() + " finished");
   end
  rule "B to C"
      salience 10
      when
          State(name == "B", state == State.FINISHED )
          c : State(name == "C", state == State.NOTRUN )
      then
          System.out.println(c.getName() + " finished" );
Text Editor Rete Tree
```

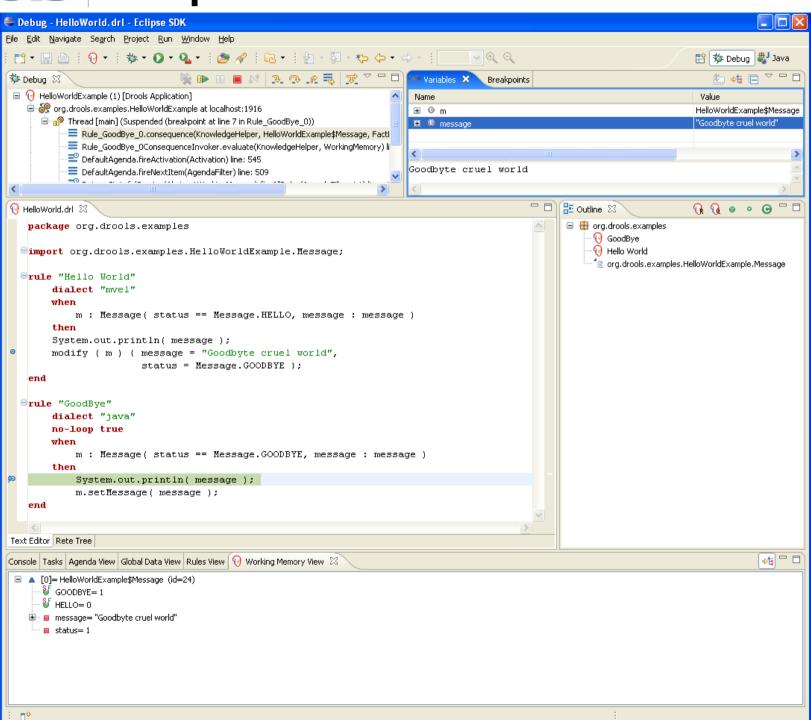


Drocs Eclipse IDE



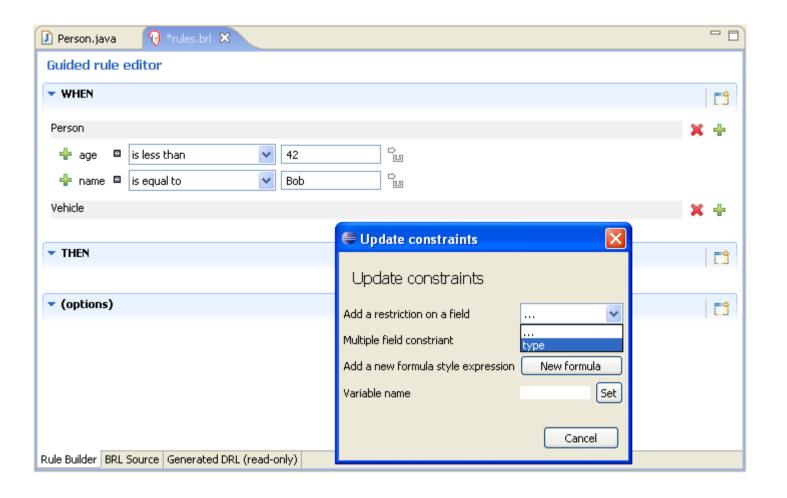


Proces Eclipse IDE





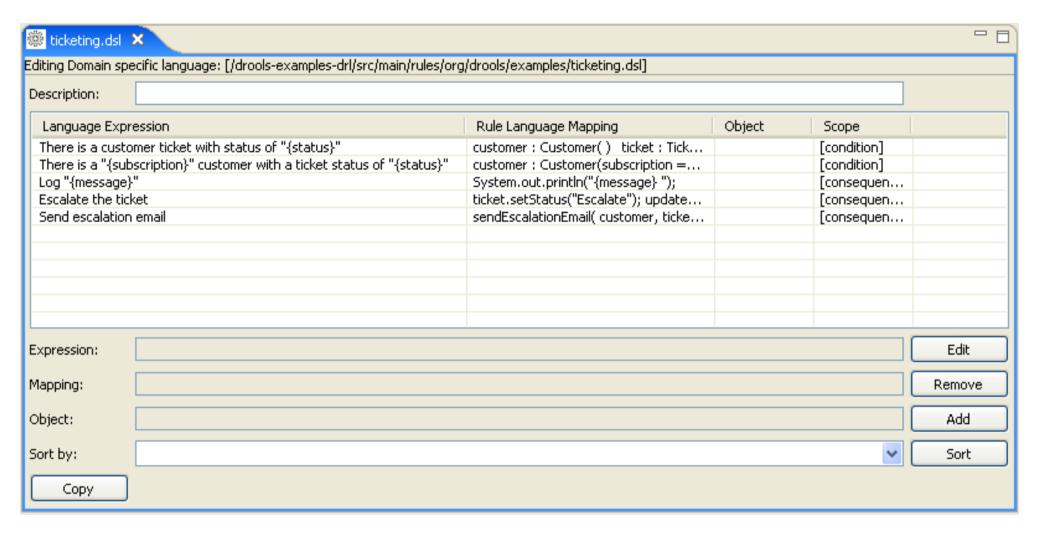
Drools Guided Editor (Eclipse)



Oprocis DSLs (Eclipse)

```
grule "Driver in unsafe area for marginal age"
       when
            Policy type is 'COMPREHENSIVE'
            Driver is less than 25 years old
            Driver has a location risk profile of 'HIGH'
       then <> Driver has a location risk profile of '{risk}'
                                                       rginal age driver in high risk as
             Oriver has an age of at least {age}
   end
             Oriver has had more than {prior} prior claims
             ⇔ Driver has had {number} prior claims
 □rule "Dr \ Driver is between {lower} and {upper} years old
       when \to Driver is greater than {age} years old
                                                       E 'MED'
             Oriver is less than {age} years old
             Policy has not been rejected
             Policy type is '{type}'
                                                       ims
        then
            Reject Policy with explanation: 'Driver in that area is too risky -
   end
 Trule "Driver unsafe for third party"
       when
            Policy type is 'THIRD PARTY'
            Driver has had more than 2 prior claims
Text Editor Rete Tree
```

Procis DSLs (Eclipse)

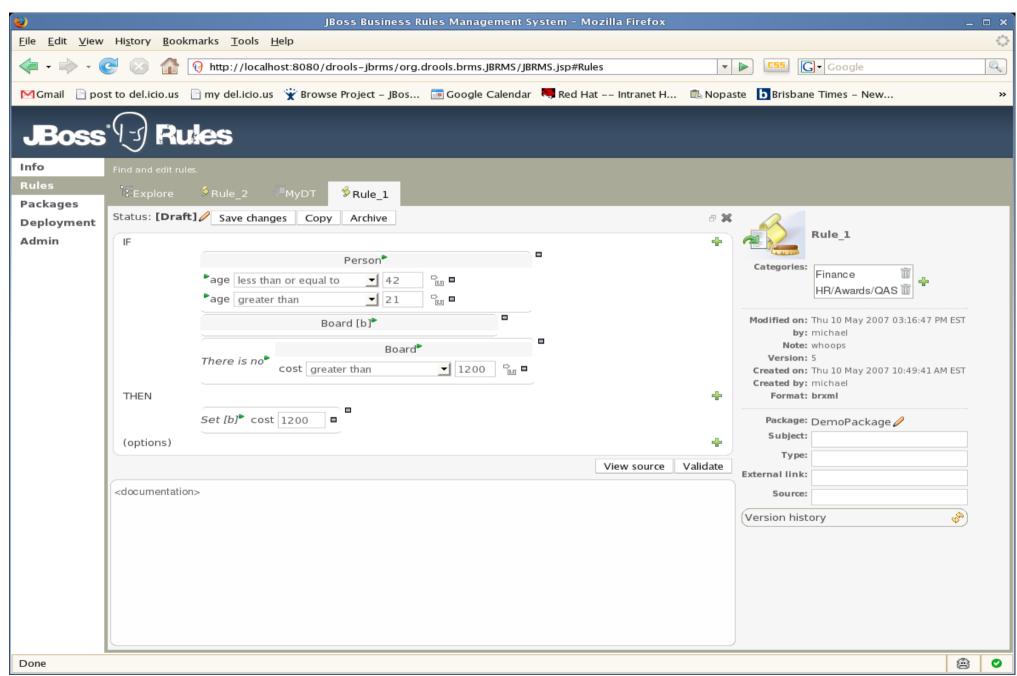




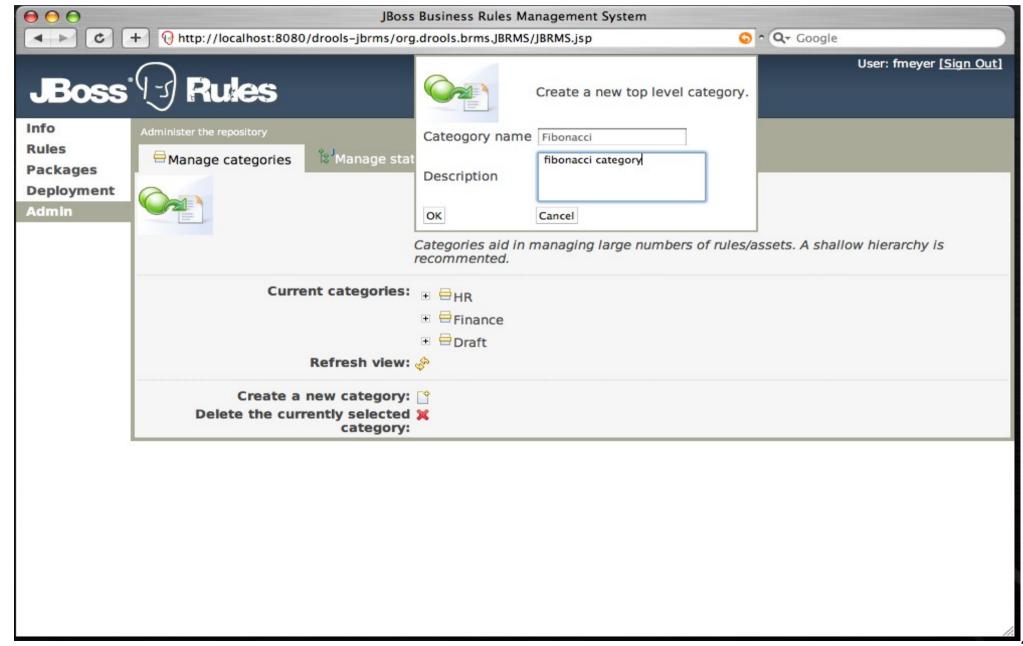
Drocs DecisionTables (Excel/OpenOffice)

	В	С	D	E	F	G	Н
1 4				4			
9	Base pricing rules	Age Bracket	Location risk profile	Number of prior claims	Policy type applying for	Base \$ AUD	Record Reason
10			LOW	1	COMPREHENSIVE	450	
11			MED		FIRE_THEFT	200	<u>Priors</u> not relevant
12	Young safe package	18, 24	MED	0	COMPREHENSIVE	300	
13			LOW	, and the second	FIRE_THEFT	150	
14			LOW	0	COMPREHENSIVE	150	Safe driver discount
			LOW		COMPREHENSITE	130	Sale uriver discount
15		18,24	MED	1	COMPREHENSIVE	700	
16	Young risk	18,24	HIGH	0	COMPREHENSIVE	700	Location risk
17		10,24	TIAN .		CONTRETENSIVE	100	Eveduolitisk
		18.24	HIGH		FIRE THEFT	550	Location risk
18		25,30		0	COMPREHENSIVE	120	Cheapest possible
19		25,30		1	COMPREHENSIVE	300	
20	Mature drivers	OF 20			COMPREHENSIVE	F00	
		25,30		2	COMPREHENSIVE	590	
21		25.35		3	THIRD PARTY	800	Hiah risk

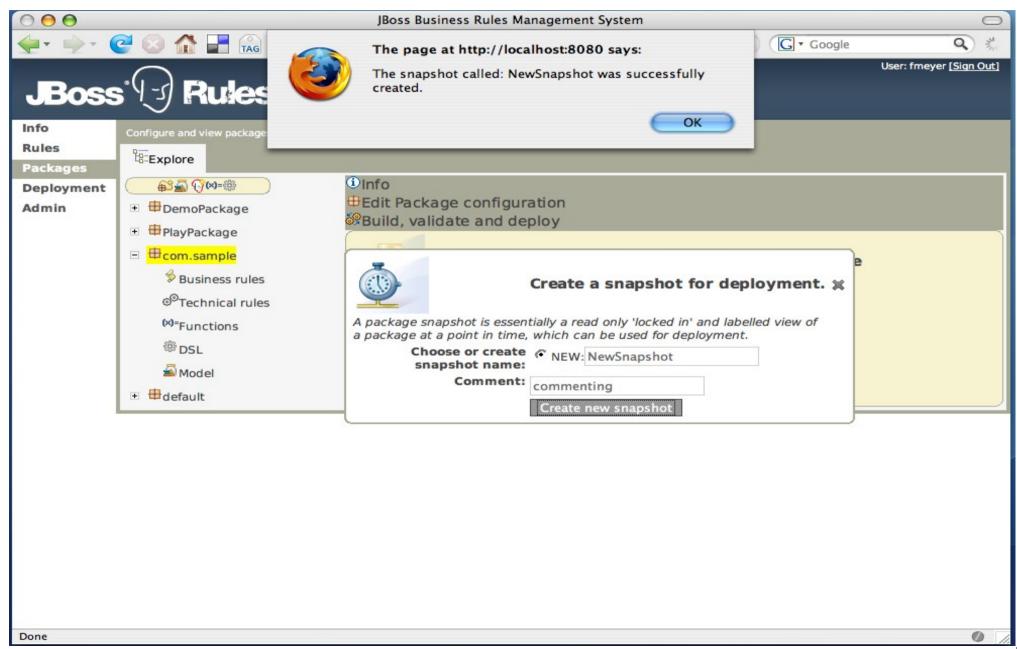




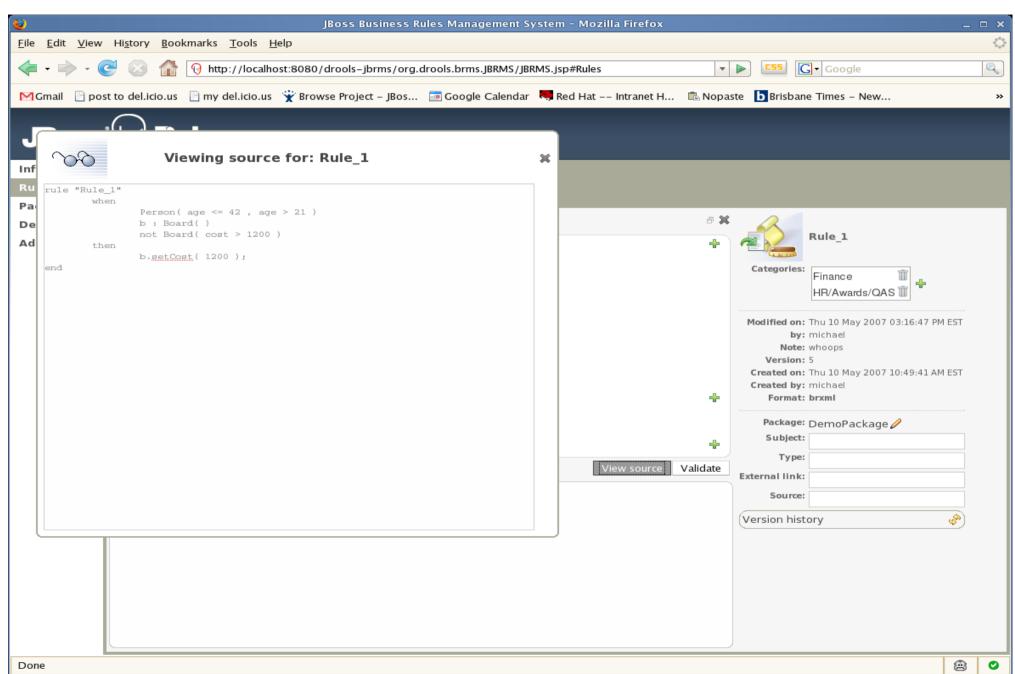
Proofs BRMS



Procis BRMS



Procis BRMS



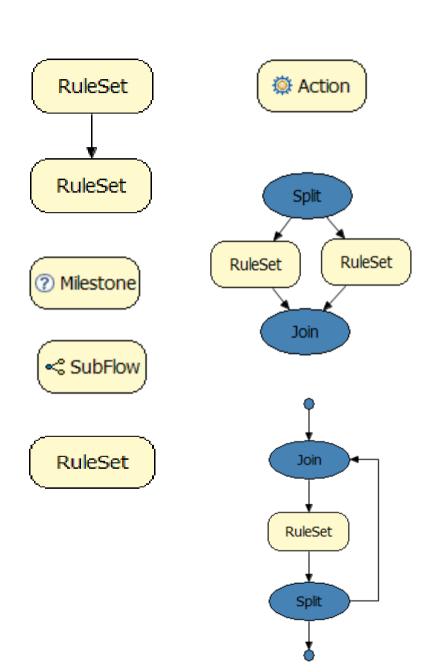
Droots Rule Flow

- Unifies Rules and Processes in a single engine
 - Rules (LHS When) and expressions can be used in splits, miles tones etc
 - creates a much richer model
 - Rules and Processes see, reason and react and process the same data
 - Do not have send messages between two different engines
 - Multiple instances, of different processes, can be executing at the same time in a single engine.
 - Processes and Rules interactive with each other.
 - A Process or Rule can change data, which can impact how another rule or process is executing.
 - Integrated Tooling and APIs
 - S ingle api for execution
 - Audit logging and visual Audit tools
 - Single server side tooling for storage, configuration and management and deployment



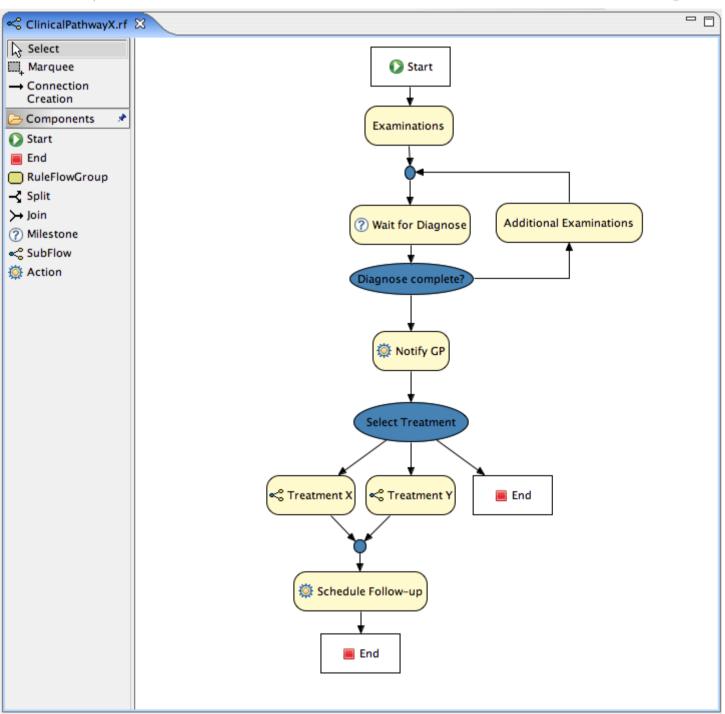
Drocis Ruleflow features

- Rule set nodes
- Control flow
 - S equence
 - Parallelism (split / join)
 - Choice
- **Nodes**
 - **Actions**
 - Milestone (= state)
 - Subflows
 - Looping



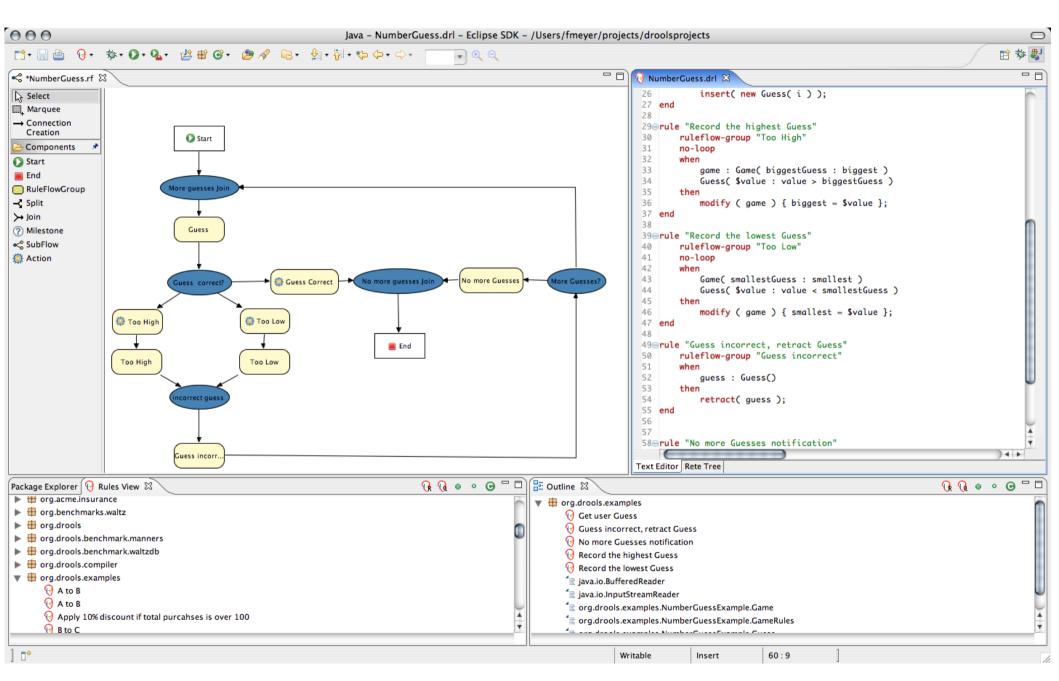


Process Diagram Rule Flow - Process Diagram



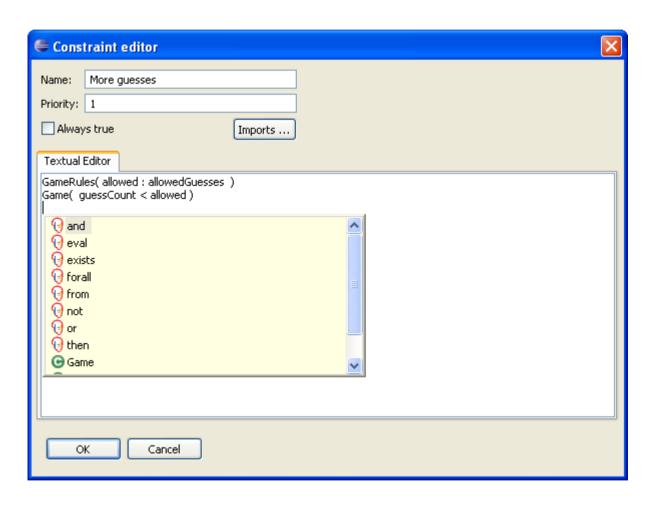


Proofs Rule Flow - Rules and Processes





Drools Rule Flow - Split Constraint Editor



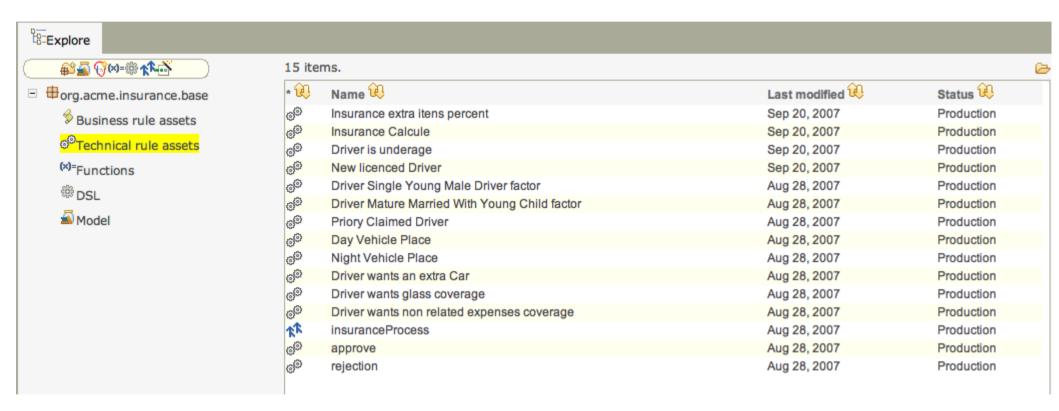


Drocks Unified auditing

→ Activation executed: Rule Start Clinical Pathway X if diagnosed d=Diagnose: Diagnose disease X: Type unknown(2) □ ■ Object removed (2): Diagnose: Diagnose disease X: Type unknown → Activation cancelled: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-16-17 Activation cancelled: Rule Remove old diagnose d=Diagnose: Diagnose disease X: Type unknown(2) ← Activation cancelled: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-12 RuleFlowGroup activated: Examinations[size=2] RuleFlow started: ClinicalPathwayX[org.drools.examples.cdss.ClinicalPathwayX] Activation executed: Rule Examination1 Activation executed: Rule Examination2 RuleFlowGroup deactivated: Examinations[size=0] RuleFlowGroup activated: AdditionalExaminations[size=2] ■ Object inserted (2): Diagnose: Diagnose disease X: Type unknown ⇒ Activation created: Rule Start Clinical Pathway X if diagnosed d=Diagnose: Diagnose disease X: Type unknown(2). ⇒ Activation created: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-16-17 ⇒ Activation created: Rule Remove old diagnose d=Diagnose: Diagnose disease X: Type unknown(2) Activation created: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-12 → Activation executed: Rule Remove old diagnose d=Diagnose: Diagnose disease X: Type unknown(2) ☐ ■ Object removed (2): Diagnose: Diagnose disease X: Type unknown ← Activation cancelled: Rule Start Clinical Pathway X if diagnosed d=Diagnose: Diagnose disease X: Type unknown(2) — ⇔ Activation cancelled: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-16-17 Activation cancelled: Rule RuleFlow-org.drools.examples.cdss.ClinicalPathwayX-12 Activation executed: Rule Examination3 RuleFlowGroup deactivated: AdditionalExaminations[size=0] RuleFlow completed: TreatmentY[org.drools.examples.cdss.TreatmentY] RuleFlow started: TreatmentY[org.drools.examples.cdss.TreatmentY] RuleFlow completed: ClinicalPathwayX[org.drools.examples.cdss.ClinicalPathwayX] ■ Object inserted (2): Diagnose: Diagnose disease X: Type 2



Proces Rule Flow - Unified BRMS

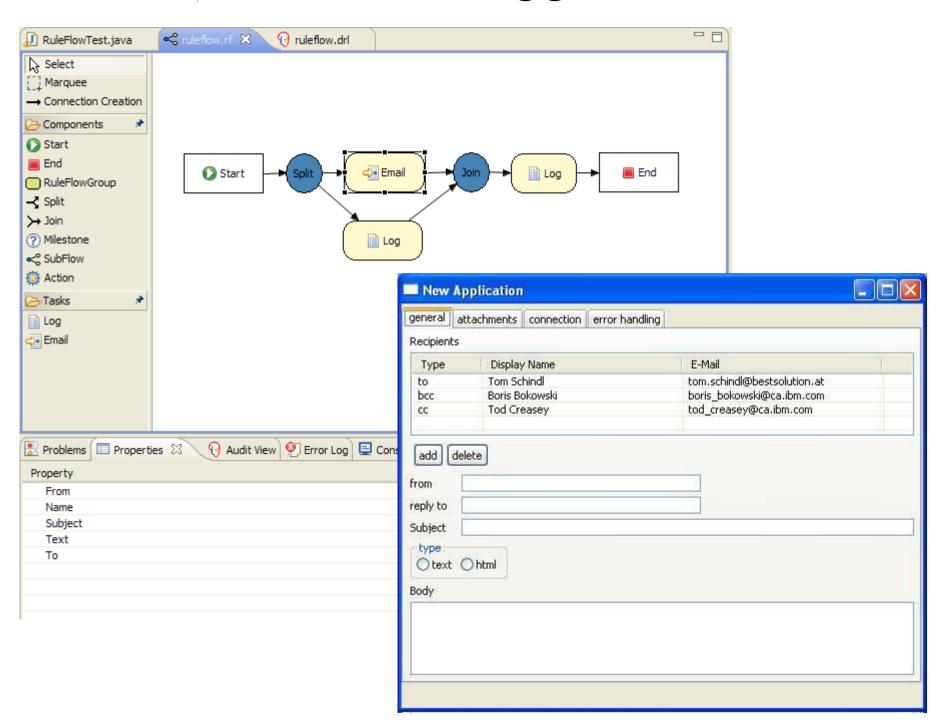


Drocks Whats coming in Q1?

- Engine
 - S tateful High Availability
- Event S tream Processing, Complex Event Processing
 - time windows (fixed, since, until)
 - date comparisons between objects (before, same, after)
- RuleFlow
 - Pers is tence
 - Timers
 - More complex workflow patterns
 - Pluggeable tasks
- BRMS
 - UI improvements
 - ACL S ecurity
 - S cenario Testing
 - Decision Tables

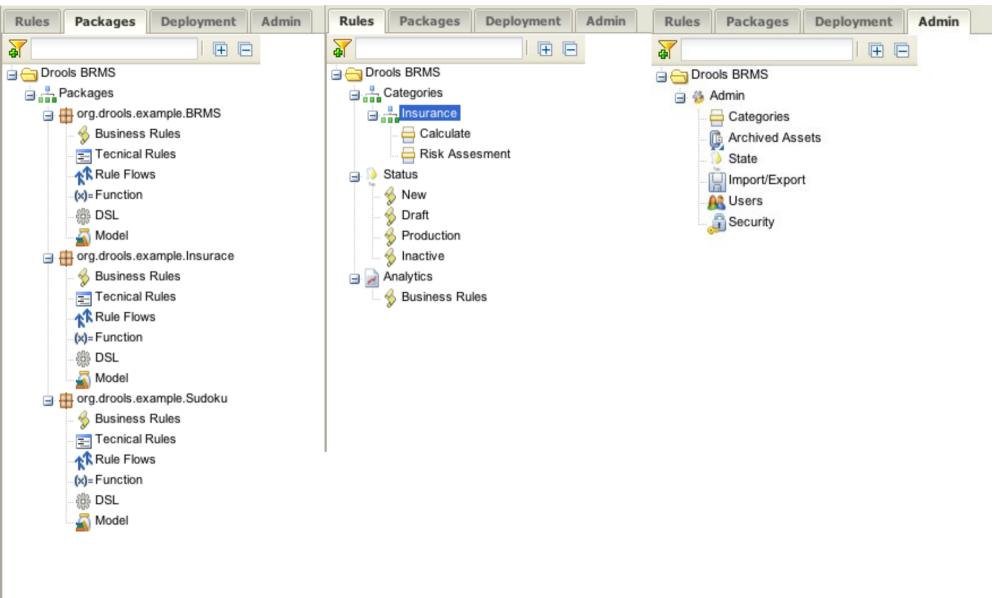


Proofs RuleFlow Pluggeable Tasks





Drocks BRMS UI Improvements





Questions?



- Dave Bowman: All right, HAL; I'll go in through the emergency airlock.
- HAL: Without your space helmet, Dave, you're going to find that rather difficult.
- Dave Bowman: HAL, I won't argue with you anymore! Open the doors!
- HAL: Dave, this conversation can serve no purpose anymore. Goodbye.

Joshua: Greetings, Professor Falken.

Stephen Falken: Hello, Joshua. Joshua: A strange game. The only winning move is not to play. How about a nice game of chess?