

JBoss Rules – Viva Le Drools Declarative Behavioural Modelling An Integrated Al approach

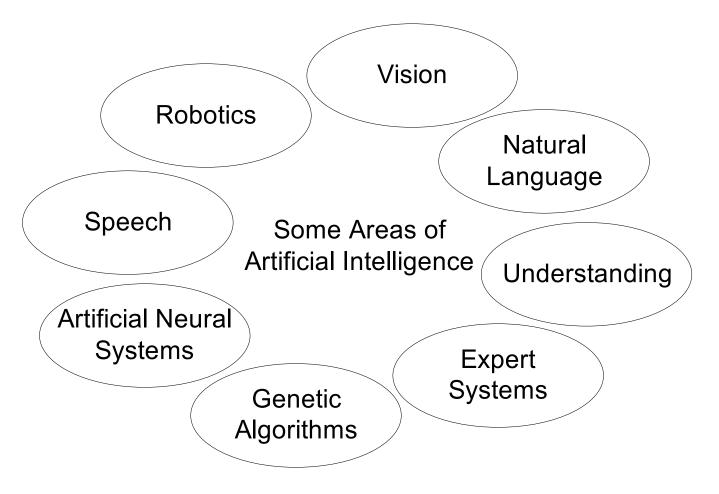
Mark Proctor Project Lead

The SkyNet funding bill is passed.
The system goes online on August 4th, 1997.
Human decisions are removed from strategic defense.
SkyNet begins to learn at a geometric rate.
It becomes self-aware at 2:14am Eastern time, August 29th
In a panic, they try to pull the plug.
And, Skynet fights back



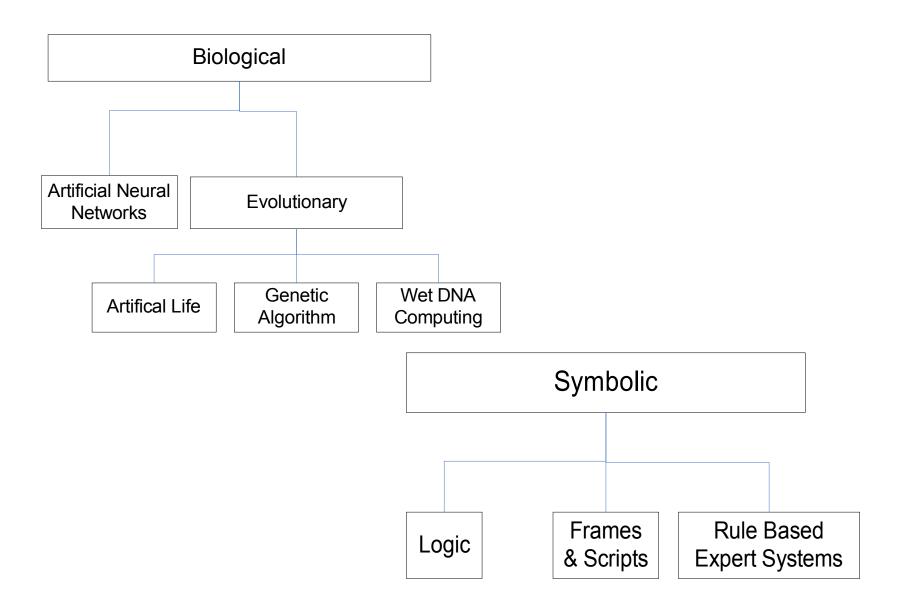
Artificial Intelligence

Making computers think like people





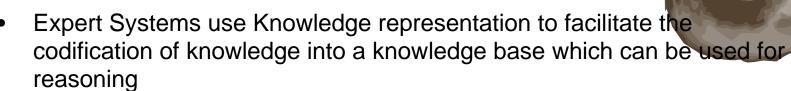
Branches of Al



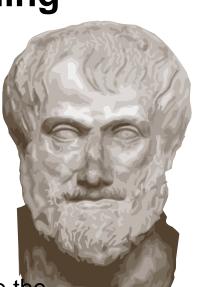


Expert Systems - Knowledge Representation and Reasoning

- The study of Knowledge is Epistemology
- Nature, Structure and Origins of Knowledge



- we can process data with this knowledge base to infer conclusions





Production Rule System

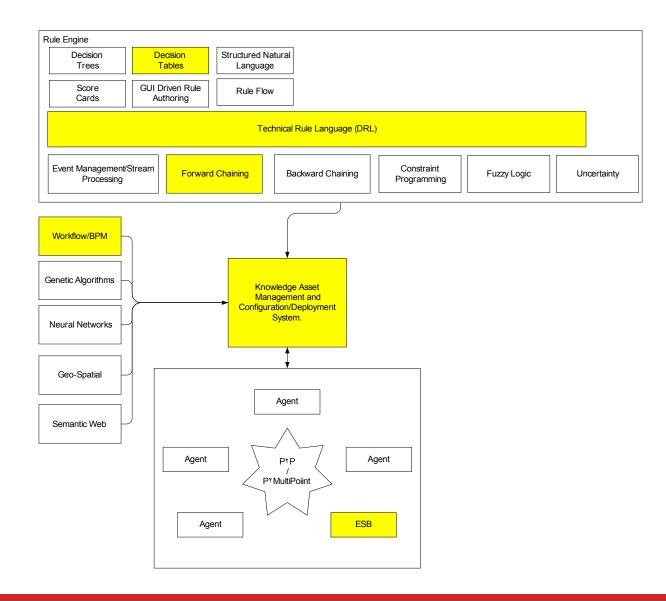
- Turing Complete
 - Propositional Logic
 - First Order Logic
 - Declarative
- The Brain is the Inference Engine
 - scale to a large number of rules and facts
 - matches facts, the data, against Production Rules, also called Productions or just Rules, to infer conclusions which result in actions
 - A Production Rule is a two-part structure using First Order Logic for knowledge representation.

when <conditions> then <actions>

 The process of matching the new or existing facts against Production Rules is called Pattern Matching



Declarative Behavioural Modelling



Boss Rules The A-Team go Shopping

Team				
name	role	rank		
Hannibal	Leader	Colonel		
Faceman	Treasurer	Lieutenant		
B.A.	Mechanic	Sergeant		
Murdoch	Pilot	Captain		



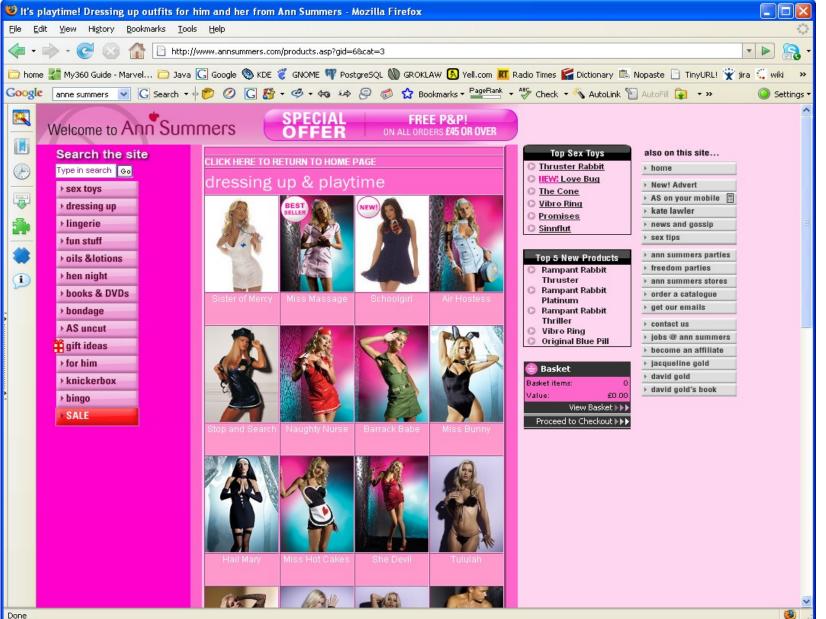








Boss Hales At Anne Summers



Boss Rules What do they Buy?



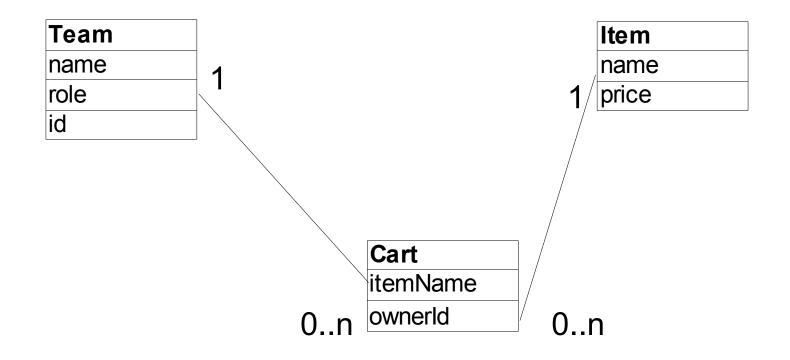


Team				
name	id	role	rank	r
Hannibal	•	Leader	Colonel	
Faceman	١	Treasurer	Lieutenant	
B.A.	۲	Mechanic	Sergeant	
Murdoch	٣	Pilot	Captain	

Barrack Babe	•
Fur Love Cuffs	٢
Love Swing	٢
Studed Wristband	٢
Bondage Bear	٣
Bondage Starter Kit	•
Bondage Starter Kit	١
Bondage Starter Kit	۲
Nymphette basque	١
Stress Balls	١
Stress Balls	•
Chocolote Body Paint	٣

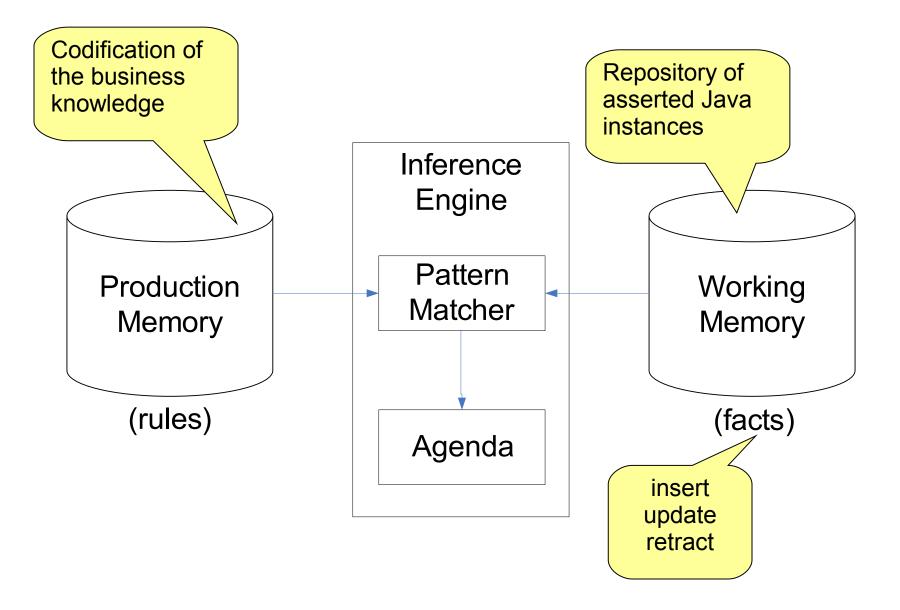
Item		
name	price	
Barrack Babe	٢٥	
Fur Love Cuffs	Λ	
Love Swing	۲	
Studed Wristband	٥	
Bondage Bear	٤	
Bondage Starter Kit	Λ	
Nymphette basque	٢٥	
Stress Balls	٦	
Chocolote Body Paint	0	



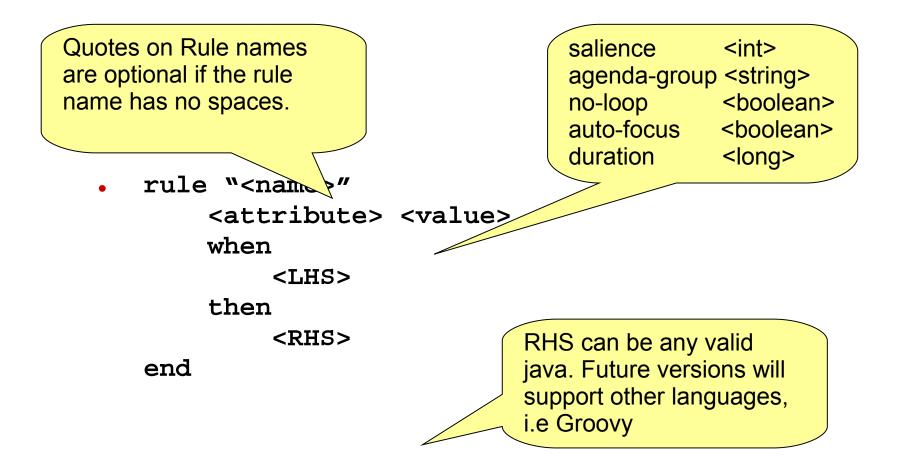




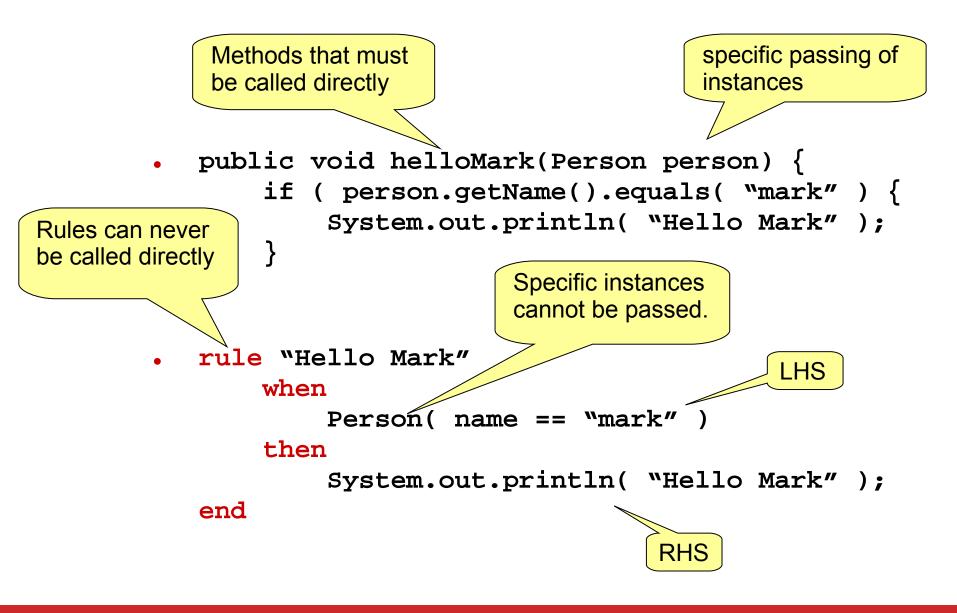
What is a Production Rule System

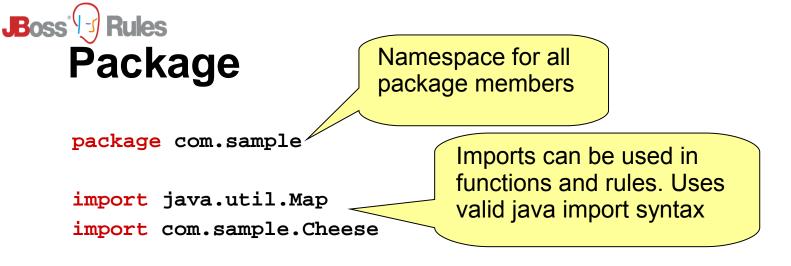












```
global Cheese cheese
```

```
function void exampleFunction(Cheese cheese) {
   System.out.println( cheese );
}
rule "A Cheesy Rule"
   when
        ....
   then
        ....
end
```



- Turing Complete
 - Propositional Logic First Order Logic
- Propositional Logic
 - Cheese.name == "stilton"

• First Order Logic (Quantifiers)

- Exists
- Not
- Accumulate
- Collect
- From
- Forall

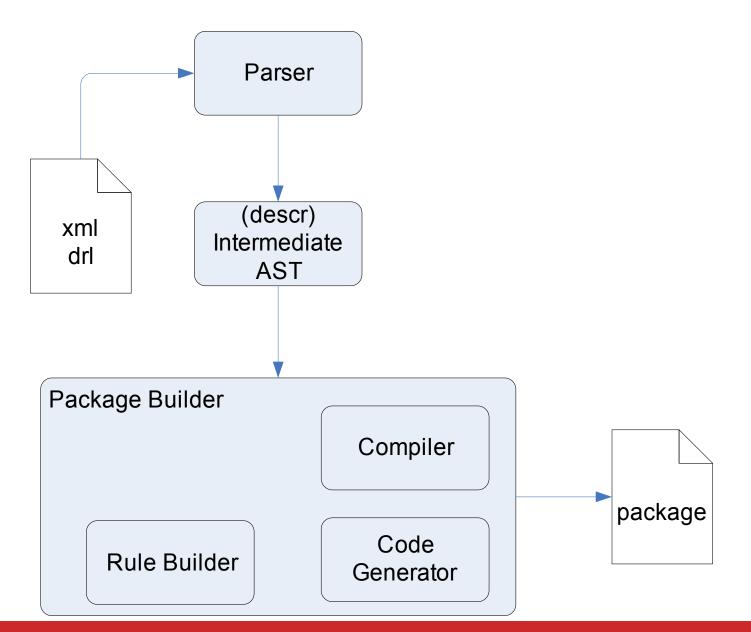
• Execution Control

- Conflict Resolution (salience)
- Agenda Groups
- Activation Groups
- Rule Flow
- Temporal Rules
 - Scheduler

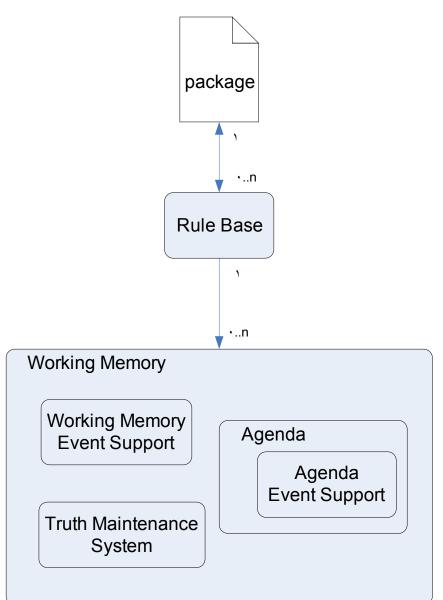


- Truth Maintenance
 - Logical Objects
 - Compensating Actions/Rollbacks (todo)
- Nesting of conditional elements inside quantifiers
- Backward chaining
- Uncertainty
 - Bayesian Logic
 - Fuzzy Logic
- Event Stream/Management Processing
- Constraint Programming (solver)









Boss Boss Bules Object Insertion and Pattern Matching

- LHS
 - One or more Patterns
 - Patterns are the conditions that must be satisfied for the rule to be legible for firing
- Object assertion
 - Patterns within the Rule Base are matched. Resulting in partial and full matches for Rules.
 - Fully matched Rules result in the creation of an Activation
 - No rules fire at this stage



- How to modify a object in the Working Memory
 - From Java Code
 - workingMemory.update(factHandle, modifiedFact)
 - From a Consequence update(modifiedFact)
- JavaBeans PropertyChangeListeners can provide automatic notification.
- Modifications result in
 - Activation Cancellations
 - Activation Creations
 - Internally this is similar to a retract and assert



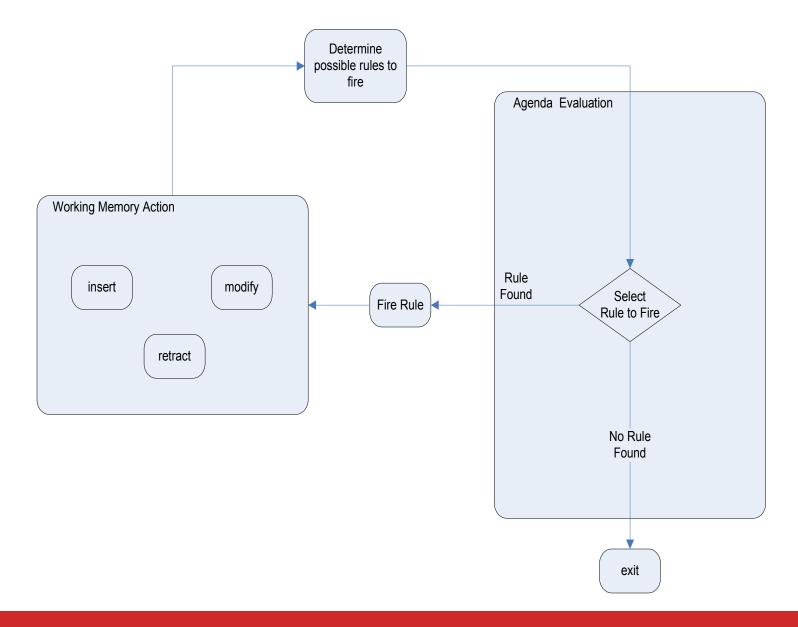
• Working Memory Actions

- Occurs in Java code and during the execution of a Consequence
- Assertion
- Deletion
- Modification

Agenda Evaluation

- Triggered by Calling workingMemory.fireAllRules()
- Executes the first Rule's Consequence and enters Working Memory Action phase. At the end of the Consequence it returns to evaluating the Agenda.
- When the Agenda is empty it returns back to the main Java code.







```
Item
   String name;
Customer
   int id
   Item[] cart
Customer customer = new Customer ( "Fred Flinstone" );
customer.addItem( new Item( "brie" ) )
customer.addItem( new Item( "cheddar" ) )
customer.addItem( new Item( "feta" ) )
workingMemory.insert( customer )
rule "Message the customers who have not bought any brie"
    when
```

```
$customer : Customer( $cart : cart -> ( ! $cart.includes(
new Item( "brie" ) ) ) )
```

```
then
   $customer.sendMessage( "Brie is your best
friend" );
end
```



More Expression

- 3.0.x only allows comma seperated field constraints. 'or' could be used at the CE level, but resulted in subrule generation.
 - Can now use && and || inside the pattern for multiple values on the same field and across files – no subrule generation.
 - Person(age > 30 && < 40 || hair =="black")</p>
- 3.0.x auto-have autovivification of variables in dialect expressions
 - Before: Cheese(oldPrice : oldPrice, newPrice ==

```
(oldPrice * 1.10))
```

– Now: Cheese(newPrice == (oldPrice * 1.10))



More Expression

- 3.0.x had to always declare the variable, causing cluter, can now access direct properties of pattern variables.
 - Before: p : Person(personId : id)
 - i : Item(id == personId, value > 100)
 - Now: p : Person()
 - i : Item(id == p.id, value > 100)
- Eval rewrite for complex expressions
 - Before: Person(\$pets:pets

eval(\$pets['rover'].type == "dog")

- Now: Person(pets['rover'].type == "dog")



Rule Engines are Relational

Customer int id

Item

int customerId
String name

```
Customer customer = new Customer( "Fred Flinstone");
workingMemory.insert( customer );
workingMemory.insert( new Item( "brie", customer.getId() )
workingMemory.insert( new Item( "cheddar", customer.getId() )
workingMemory.insert( new Item( "feta", customer.getId() )
```

rule "Message the customers who have not bought any brie" when

```
Customer( $customerId : id )
    not ( Item( customerId == $customerId, name ==
"brie" ) )
```

then

\$customer.sendMessage("Brie is your best



- 'forall'
- 'from'
- 'collect'
- 'accumulate'



• Forall

- True when the pattern is true for all facts
- Forall(Bus(color == "red"))
- From
 - Pulls and unifies against none working memory data
 - Can call hibernate querries
 - Sub fields

Restaurant(rating == "five star")

from hbSession.getNamedQuery("restaurant query").

```
setProperties( key1 : value1, key2 : value2).list()
```



```
rule "Message the customers who have not bought any brie, and
haven't bought brie in previous shopping trips"
    when
        Customer( $customerId : id )
        not ( Item( customerId == $customerId,
                    name == "brie" ) )
        not ( Item() from hibernateSession.getNamedQuery( "How
       much cheese?" ).setProperties( { customerId =
        $customerId,
                                         type => "brie" ) )
    then
            $customer.sendMessage( "You really haven't had
    enough Brie recently, remember Brie is your best
    friend" );
    end
```



• Collect

- Allows you to use cardinality
- When there are more than 6 red buses
- List(size > 6) from collect (Bus(color == "red"))
- 'from' can be chained. Following is true if all items in a cart have a price creater than 10
- List(size == (\$list.size)) from collect(Item(price > 10))
 from \$cart.items



```
rule "If we continuously have less than 10 brie items, then
do a discount"
    duration 60000 //1 minute
    when
        $context : Conext( count < 10 )</pre>
        cheeseList : ArrayList(size < 10)</pre>
                       from collect Item( name == "brie" )
    then
        $context.setCount( $context.getCount() + 1 );
end
rule "If we continuously have less than 10 brie items, then
do a discount"
    duration 60000 //1 minute
    when
        $context : Conext( count < 10 )</pre>
        cheeseList : ArrayList(size > 10)
                       from collect Item( name == "brie" )
    then
        $context.reset();
end
```





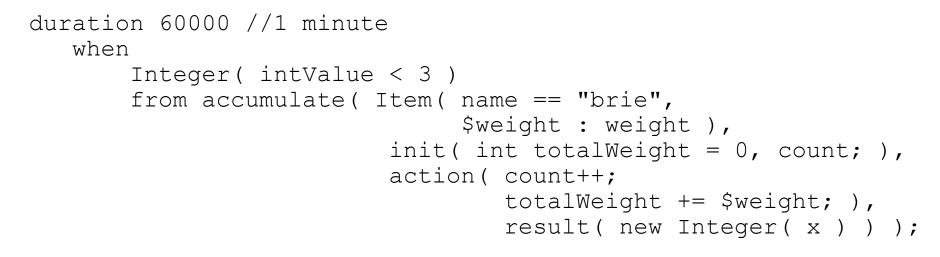
• Accumulate

- More powerful 'collect' allows you to execute actions on each matched fact in the set
- \$total : Integer()

```
from accumulate( $item : Item( )
```

init(count = 0; total=0)
action(count++;total += \$item.price)
result(return total/count)

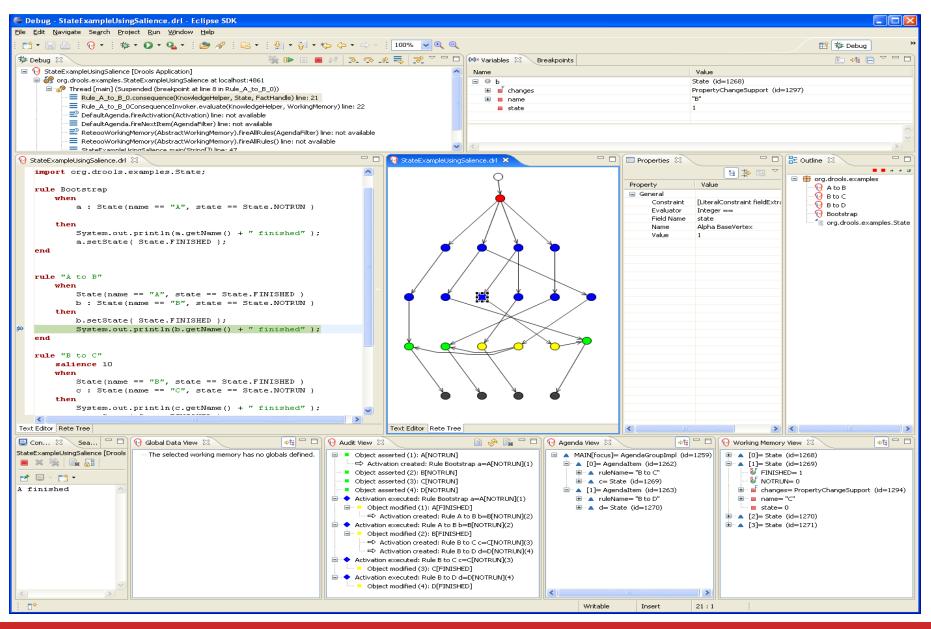




then // do discount

end

Line Debugger and new Rete Viewer



Boss

Rules

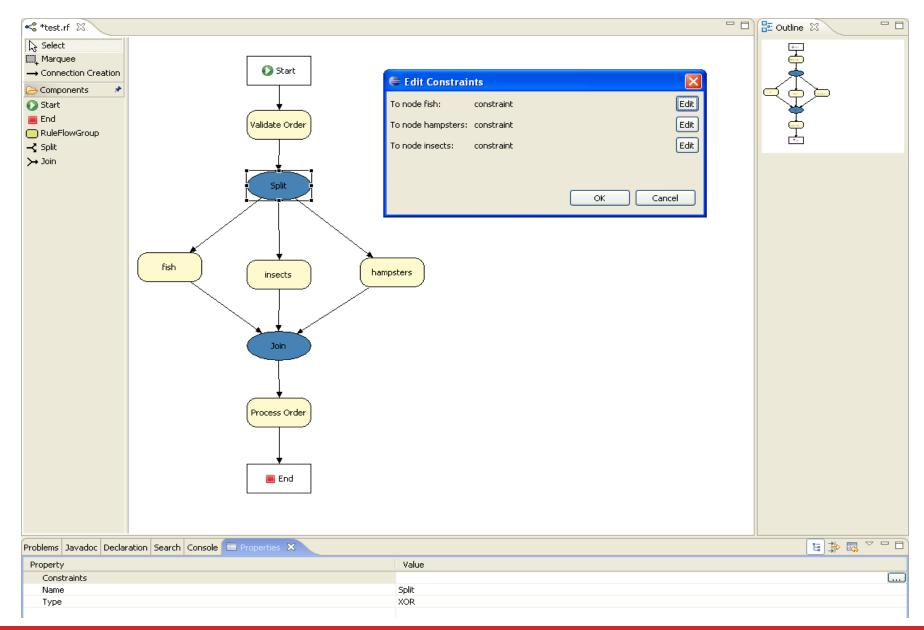


Eclipse Guided Editor

🤪 Business Rule XML Editor 🗙	- 8
Rule Builder	
▼ IF	
 Person age is less than name is equal to Vehicle [car1] type is not equal to There is a Storm alert of type (code here) - severity rating is not more than (code here) 	
▼ THEN	ĒĴ
Rule Builder DRL Preview	

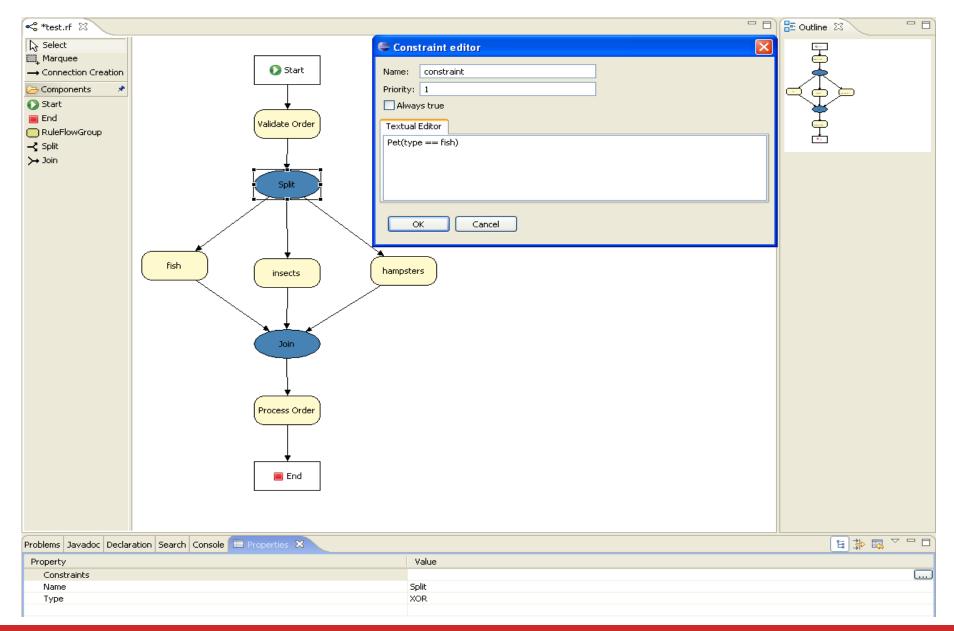


Rule Flow





Rule Flow





Pluggeable Dialects

• Return-value, predicate, evals and consequences can now specify dialects, now suppors Java and MVEL.

- Assert (new Person()) (name = "mark", age = 31);



Why MVEL

• Reflection/bytecode(JIT) compilation and execution modes.

- For huge systems we need to be able to avoid excessive bytecode generation, but still have the option for bytecode JIT for performance sensitive areas.
- Fast reflection mode.
 - We originally started with our own language JFDI, which was designed to be a simple and fast reflection based language, the idea is all work is done at compile time so runtime is just a series of reflection invokers. This design has been carried through to MVEL, so that it has good enough reflection performance. Where as other languages have to drop reflection mode and use bytecode to get any reasonable level of performance.

• Pluggeable resolvers.

- Dictionary population is too slow, MVEL can resolve it's variable direct from the provided resolvers, which we make array based for performance.
- Size.
 - MVEL is currently <>



Why MVEL

Custom language extensions.

MVEL is extending the language to support rule friendly constructs, in particular block setters. So I can do "modify (person) (age += 1, location = "london")" with the ability to treat that as a transaction block so I can run before and after interceptors on the entire block. This is made easier through the use of macros, so we can define our own keywords and have them expanded into mvel code.

• Static/Inferred typed or dynamic modes.

- Variables can be untyped and totally dynamic.
- Variables can be statically typed or type can be inferred, casting is supported.
- Optional verifier for "typed mode", disallows dynamic variables and ensures all types and method calls are correct. Which helps with.

Authoring time validation.

Code completion.

Refactoring.

Configurable language feature support.

- Language features can be turned off.
- We don't want imperative flow structures in the "then" part, no 'if' 'switch' etc. Rules should be declarative, "when this do that" not "when this maybe do that".



- Business Rules Management System
- Why?
 - For managing a whole enterprises declarative rules
 - (and knowlege assets)
 - eg 5000 + rules for mortgage pricing
 - Business focussed view, not developer focussed
 - Versioning, editing, validating, FINDING (!), approving, searching, controlling, auditing, XXX-ing.
- Needs to complement developer tools, NOT REPLACE



Rule explorer with categorisation



<u>Info</u>	Find and edit rules.					
<u>Rules</u>	Explore					
Packages	⊡ HR					6
RuleBases	+ Leave	name 🔃	status 🔃	last updated by 🔃	version 🔃	
Deployment						
<u>Admin</u>	± Draft					
Search	± Finance					
	Manage categories: 🗋 🦑					
	()					



- Its how you find stuff
- Categories are completely user/business driven

Info	Find and edit rules.		
<u>Rules</u>	Explore		
Packages	⊡ HR		6
RuleBases	± Leave	name 🔃 status 🖗 last updated by 🔍	version 🔃
Deployment			
Admin	Draft		
Search	+ Finance		
	Procurement		
	Manage categories:	Create new category under: [HR]	
	Cateogo	ry name 2007 Rule ideas for 2007	
	Descript	ion	
	ОК	Cancel	



- Encourage structured classification
- Future archeologists may be able to make sense of it ;)
- Its a prescriptive set of attributes to attach to an asset



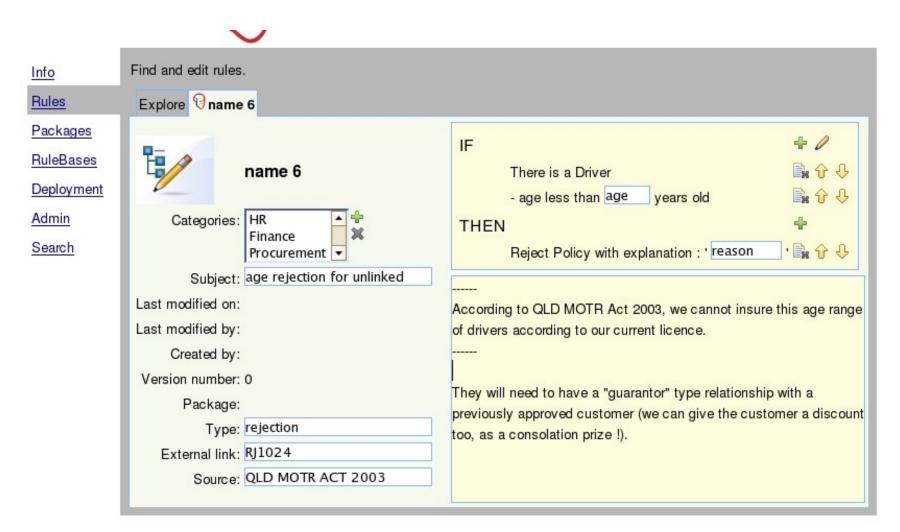
• Controlled rule creation, authoring

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Deployn		+ Leave	
<u>Admin</u>	Initial category		
Search		Draft	
	Package	Procurement a package	
	Initial Description		
	ОК	Cancel	
I			



- We developers take it for granted
- Its good
- Business Analysts need it
 - But they have manually manage their requirements/rules documents
 - Have a manual workflow
 - Have manual versioning
 - No body knows the horrors I have seen







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BRMS

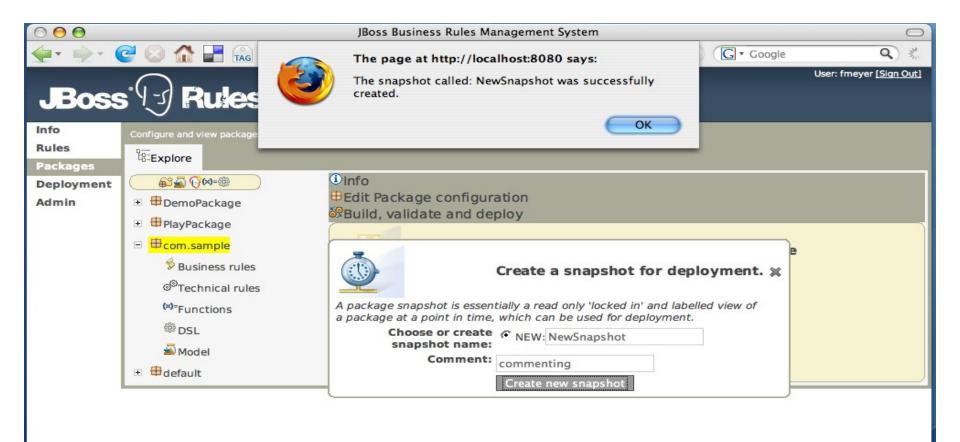
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Admin	IF Person age less than or equal to 142 and age greater than 21 and age Board [b] Board [b] Board There is no cost greater than 1200 and and and age age greater than 1200 and age	Rule_1 Categories: Finance HR/Awards/QAS Modified on: Thu 10 May 2007 03:16:47 PM EST by: michael Note: whoops Version: Created on: Thu 10 May 2007 10:49:41 AM EST Created by: michael Format: brzml Package: DemoPackage			
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BRMS

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<pre>Viewing source for: Rule_1 Fule "Rule_1" Whan Person(age <= 42 , age > 21) b : Board() not Board(cost > 1200) then b.metCost(1200); end </pre>	Image: Source Validate Image: Source Validate <th></th>		
Done	8	0	

Rules Technical versus business rules

- A powerful inference engine allows you to solve hard problems
- Not ALL of the hard problem is technical
 - Thats the "business" part of the rules

JBoss^{°(}

- For the parts that are technical, use the technical rule language
 - "Make the easy parts declarative, and the hard parts procedural"



- BRMS "client" is a web app
- Ajax via GWT
- JCR (Jackrabbit default implementation)
 - popular standard for content management



- Dave Bowman: All right, HAL; I'll go in through the emergency airlock.
- HAL: Without your space helmet, Dave, you're going to find that rather difficult.
- Dave Bowman: HAL, I won't argue with you anymore! Open the doors!
- HAL: Dave, this conversation can serve no purpose anymore. Goodbye.

Joshua: Greetings, Professor Falken.

Stephen Falken: Hello, Joshua. Joshua: A strange game. The only winning move is not to play. How about a nice game of chess?